

**TIKEHAU US CLO I LTD.
TIKEHAU US CLO I LLC**

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO THE BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

June 10, 2026

To: The Holders described as:

<u>Class Designation</u>	<u>CUSIP* Rule 144A</u>	<u>ISIN* Rule 144A</u>	<u>CUSIP* Reg. S.</u>	<u>ISIN* Reg. S.</u>	<u>CUSIP* Certificated</u>	<u>ISIN* Certificated</u>
Class A-1 Notes	88675SAA5	US88675SAA50	G88705AA9	USG88705AA94	88675SAB3	US88675SAB34
Class A-2 Notes	88675SAC1	US88675SAC17	G88705AB7	USG88705AB77	88675SAD9	US88675SAD99
Class B Notes	88675SAE7	US88675SAE72	G88705AC5	USG88705AC50	88675SAF4	US88675SAF48
Class C Notes	88675SAG2	US88675SAG21	G88705AD3	USG88705AD34	88675SAH0	US88675SAH04
Class D Notes	88675SAJ6	US88675SAJ69	G88705AE1	USG88705AE17	88675SAK3	US88675SAK33
Class E Notes	88676JAA4	US88676JAA43	G88701AA8	USG88701AA80	88676JAB2	US88676JAB26
Subordinated Notes	88676JAC0	US88676JAC09	G88701AB6	USG88701AB63	88676JAD8	US88676JAD81

To: Those Additional Parties Listed on Schedule I hereto

Ladies and Gentlemen:

Reference is hereby made to that certain Indenture dated as of December 23, 2021 (as amended by the First Supplemental Indenture, dated as of June 8, 2023, and as further supplemented, amended or modified from time to time, the “Indenture”), among TIKEHAU US CLO I LTD., as issuer (the “Issuer”), TIKEHAU US CLO I LLC, as co-issuer (the “Co-Issuer” and together with the Issuer, the “Co-Issuers”) and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor-in-interest to U.S. Bank National Association), as trustee (the “Trustee”). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Indenture.

*No representation is made as to the correctness or accuracy of the CUSIP, ISIN numbers or Common Codes either as printed on the Secured Notes or the Subordinated Notes, as applicable, or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Pursuant to Sections 9.2 and 9.4 of the Indenture, on June 1, 2026, Holders of a Majority of the Subordinated Notes, with the consent of the Collateral Manager, directed that the Class A-1 Notes, the Class A-2 Notes, the Class B Notes and the Class C Notes (collectively, the “Redeemed Notes”) be redeemed through an Optional Redemption by Refinancing on June 9, 2026, or a later date specified by the Issuer. On June 9, 2026, the Issuer notified the Trustee that such Optional Redemption by Refinancing shall occur on June 17, 2026 (the “Refinancing Redemption”).

In accordance with Sections 9.4(a) and 9.4(b) of the Indenture and upon Issuer Order, the Trustee hereby provides notice of the following information relating to the Refinancing Redemption:

The Redemption Date shall be June 17, 2026 (the “Redemption Date”);

The Record Date will be June 16, 2026 with respect to the Global Notes and the Certificated Notes;

The Redemption Price of each Class of Redeemed Notes shall be:

for the Class A-1 Notes – U.S. \$254,093,677.04 (an amount equal to (x) 100% of the Aggregate Outstanding Amount of the Class A-1 Notes, plus (y) accrued and unpaid interest thereon to but excluding the Redemption Date);

for the Class A-2 Notes – U.S. \$8,069,430.38 (an amount equal to (x) 100% of the Aggregate Outstanding Amount of the Class A-2 Notes, plus (y) accrued and unpaid interest thereon to but excluding the Redemption Date);

for the Class B Notes – U.S. \$40,376,151.91 (an amount equal to (x) 100% of the Aggregate Outstanding Amount of the Class B Notes, plus (y) accrued and unpaid interest thereon to but excluding the Redemption Date); and

for the Class C Notes – U.S. \$23,236,667.90 (an amount equal to (x) 100% of the Aggregate Outstanding Amount of the Class C Notes, plus (y) accrued and unpaid interest thereon (including interest on any accrued and unpaid Secured Note Deferred Interest) to but excluding the Redemption Date).

The Redeemed Notes are to be redeemed in full and the interest on such Redeemed Notes shall cease to accrue on the Redemption Date. The Class D Notes, the Class E Notes and the Subordinated Notes are not being redeemed on the Redemption Date in connection with the Refinancing Redemption. The notice of redemption may be withdrawn as provided in the Indenture.

Notwithstanding anything herein to the contrary, the completion of the Refinancing Redemption described herein is subject to the satisfaction of any additional conditions set forth in the Indenture. With respect to any Redeemed Notes that are Certificated Notes, payment on such Certificated Notes will be made only upon presentation and surrender of such Certificated Notes to the Trustee at 111 Fillmore Avenue East, St. Paul, Minnesota 55107, Attention: Bondholder Services—Tikehau US CLO I Ltd.

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003, paying agents are required to withhold 24% of gross payments to Holders who fail to provide a valid taxpayer identification number on or before the date upon which Notes are presented for payment. Holders are additionally subject to a penalty of \$50 for failure to provide such number. Please provide a taxpayer identification number when presenting Notes for payment. To avoid this 24% withholding, please submit a form W-9 or other appropriate IRS form.

PLEASE NOTE THAT THE FOREGOING IS NOT INTENDED AND SHOULD NOT BE CONSTRUED AS INVESTMENT, ACCOUNTING, FINANCIAL, LEGAL OR TAX ADVICE BY OR ON BEHALF OF THE TRUSTEE OR ITS RESPECTIVE DIRECTORS, OFFICERS, AFFILIATES, AGENTS, ATTORNEYS OR EMPLOYEES. THE TRUSTEE MAKES NO RECOMMENDATIONS TO THE HOLDERS OF NOTES AS TO ANY ACTION TO BE TAKEN OR NOT TO BE TAKEN IN CONNECTION WITH THE CONTEMPLATED REFINANCING REDEMPTION OR OTHERWISE AND ASSUMES NO RESPONSIBILITY FOR THE CONTENTS, SUFFICIENCY OR VALIDITY OF THE DESCRIPTION OF THE CONTEMPLATED REFINANCING REDEMPTION CONTAINED HEREIN.

Should you have any questions, please contact Shivam Gandhi at (972) 827-0408 or at Shivam.Gandhi@usbank.com.

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
as Trustee

SCHEDULE I

Additional Addressees

Issuer:

Tikehau US CLO I Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town, Grand Cayman
KY1-9008
Cayman Islands
Attention: The Directors
Email: fiduciary@walkersglobal.com

Co-Issuer:

Tikehau US CLO I LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Donald J. Puglisi
Email: dpuglisi@puglisiassoc.com

Collateral Manager:

Tikehau Structured Credit Management LLC
9 West 57th Street, 45th Floor
New York, NY 10019
Email: CLO-US@tikehaucapital.com

Collateral Administrator

U.S. Bank Trust Company, National
Association, as Collateral Administrator
8 Greenway Plaza, Suite 1100
Houston, Texas 77046
Attention: Global Corporate Trust—
Tikehau US CLO I Ltd.
Email: tikehauteam@usbank.com

Rating Agencies:

Fitch Ratings, Inc.

300 West 57th Street
New York, NY 10019
Attention: Structured Credit
Email: cdo.surveillance@fitchratings.com

Moody's Investors Service, Inc.

7 World Trade Center
250 Greenwich Street
New York, New York, 10007
Attention: CBO/CLO Monitoring
Email: cdomonitoring@moodys.com

Cayman Islands Stock Exchange:

Cayman Islands Stock Exchange
P.O. Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky

DTC, Euroclear and Clearstream (as applicable):

Upload to:
DTCIssuerAgentPortal (dtcc.com)

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